



Financial Data Professional Institute

The Future of Data-Driven Decisions in the Financial Sector

About the FDP Institute

The World of Finance is rapidly changing. As finance institutions continue to implement quant strategies, the need for data science and machine learning skills continue to grow. The Financial Data Professional Institute (FDPI) was established by [CAIA Association](#) to address the growing need in finance for a workforce that has the skills to perform in a digitized world where an increasing number of decisions will be data and analytics driven.

The FDP Credential is the first designation of its kind in the industry in data science for finance professionals to boost and integrate quant knowledge into analysts' skills.

FDP Advisory Board



Peter Gerlings, CAIA, CFA

**Senior Vice President, Private Equity Research
Segal Marco Advisors**

Mr. Gerlings is the Senior Vice President, Private Equity Research, in Segal Marco Advisors' Boston office with extensive institutional investment experience. He is a member of Segal Marco Advisors' Alpha Manager Review and Portfolio Management Committees, which oversees the firm's investment manager ratings and implementation decisions.

Prior to joining Segal Marco Advisors, Mr. Gerlings worked in the London office of K2 Advisors, a leading hedge fund of funds manager, where he helped develop a series of portable alpha, real return and liability-driven investment solutions.

Mr. Gerlings received his BA from the University of Nebraska at Omaha and his MBA from Boston University. He holds the CFA Institute's Chartered Financial Analyst (CFA) designation and the CAIA designation from the Chartered Alternative Investment Analyst Association. He is also a member of the Boston Security Analysts Society.

